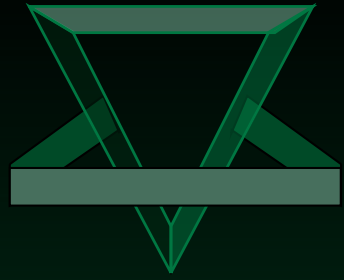


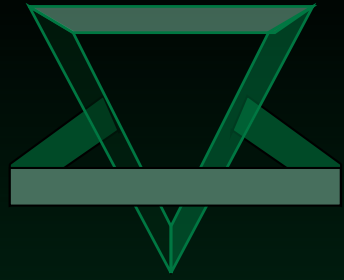
[AiLibrary, Inc.]

Business Plan



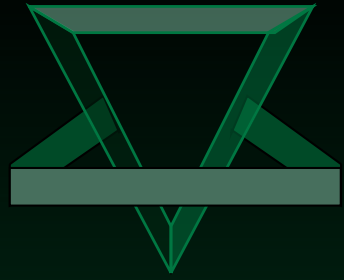
Mission Statement

Ú The purpose of AiLibrary is to integrate sophisticated Smart Homes and Digital Home Theaters of the Future...



The Team

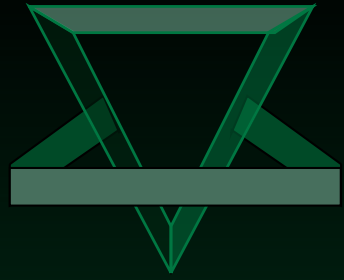
- Ú Chairman, CEO. Gordon Kraft
- Ú Mr. Kraft founded DiagSoft, Chief Architect of QAPlus, sold over 30M copies, created ETSC, Electronic Tech Support Centers, sold company to Sykes, Inc.
- Ú StarPower salesrep in AiLibrary Demo Center, all AV from StarPower, sold by StarPower.



Market Summary

Ú Market: past, present, & future:

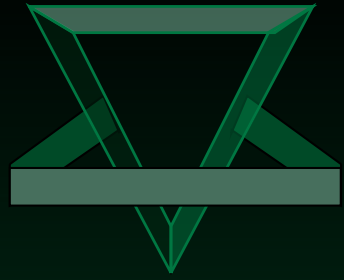
- The real potential for a AiLibrary Demo Center is to created a convergence of Mac - PC and the High End Home Theater sophisticate to integrate their current AV and a new Mac or PC.
- The AiHome™ Demo will be a location that receives National TV coverage.
- AV and Home Theater.Smart Home showplace.
- PC and Mac integration services. (VAR)



Opportunities

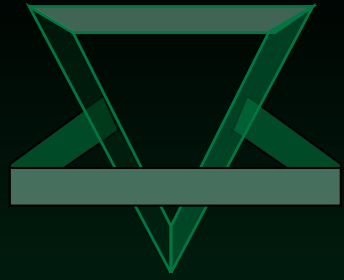
Ú Problems and opportunities:

- Rotation of customer AV equipment, we want to be a lease company in the background using internet BtoB services from a top financial institution.



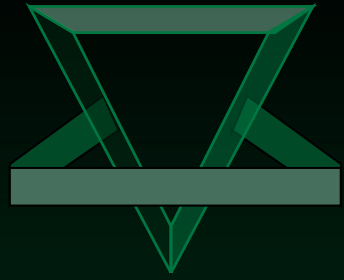
Business Concept

- Ú Summarize key technology, concept or strategy on which your business is based
- Ú We flow with the technology curve which is about every 90 days we upgrade all demo Mac and PC as required.
- Ú AV convergence technology as released, we want to be a showcase for these companies.



Competition

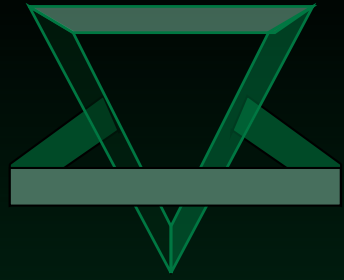
- Ú Summarize competition
- Ú Bleeding edge Technology VAR.
- Ú The Mega Group strategy like Lazzara Yachts...



Goals & Objectives

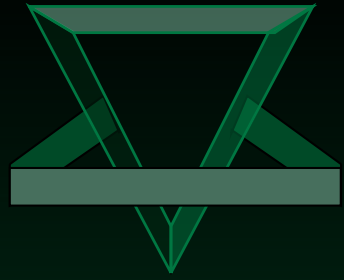
Ú Five-year goals

- State specific measurable objectives
- State market share objectives
- State revenue/profitability objectives



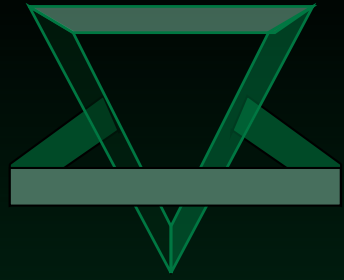
Financial Plan

- Ú High-level financial plan that defines financial model, pricing assumptions, and reviews yearly expected sales and profits for the next three years.
- Ú Use several slides to cover this material appropriately.



Resource Requirements

- Ú Technology requirements
- Ú Personnel requirements
- Ú Resource requirements
 - Financial, distribution, promotion, etc.
- Ú External requirements
 - Products/services/technology required to be purchased outside company



Risks & Rewards

Ú Risks

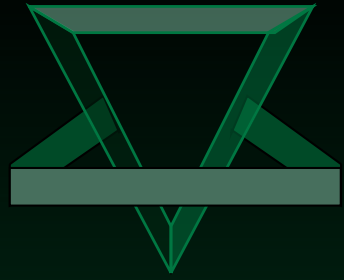
- Summarize risks of proposed project

Ú Addressing risk

- Summarize how risks will be addressed

Ú Rewards

- Estimate expected pay-off, particularly if seeking funding



Key Issues

Ú Near term

- Isolate key decisions and issues that need immediate or near-term resolution

Ú Long term

- Isolate issues needing long-term resolution
- State consequences of decision postponement

Ú If you are seeking funding, state specifics